

April 15, 2020

**BSE Limited**  
P J Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

Dear Sir/ Madam,

**Sub: Reconciliation of Private Placement of debt securities as on March 31, 2020**

Pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67 /2017 dated June 30, 2017, issued by Securities and Exchange Board of India, please find enclosed Statement in respect of Reconciliation of private placement of Debt securities of the Company as on March 31, 2020. The said statement is being submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Edelweiss Housing Finance Limited**

**Riddhi Parekh**  
**Company Secretary**

**Encl: a/a**

**CC: -**

**1.National Securities Depository Limited**  
Trade World, 4th Floor,  
Kamla Mills Compound, Senapati Bapat  
Marg, Lower Parel, Mumbai – 400 01

**2. Central Depository Services Limited**  
25th Floor, Marathon Futurex, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013

**Edelweiss Housing Finance Limited**

Corporate Identity Number: U65922MH2008PLC182906

Registered Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 40094400 Fax: +91 22 4019 4925

Website: [www.edelweishousingfin.com](http://www.edelweishousingfin.com) email id: [homeservice@edelweissfin.com](mailto:homeservice@edelweissfin.com)

**Edelweiss Housing Finance Limited**  
**Statement in respect of reconciliation of private placement of Debt securities of the Company as on March 31, 2020**

Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate(%)	Payment Frequency	Embedded option if any	Amount Issued(In Rs.)	Amount outstanding(In Rs.)	Plain Vanilla Debt
Edelweiss Housing Finance Limited	INES30L07160	29-Apr-16	29-Apr-26	9.62	Annual	NA	250000000	25,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07269	21-Apr-17	12-May-20	0	on redemption	NA	125000000	12,50,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07277	19-May-17	19-May-22	8.55	Yearly	Call	500000000	50,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07285	13-Jun-17	02-Jun-20	0	on redemption	NA	100000000	10,00,00,000	Yes
Edelweiss Housing Finance Limited		20-Jul-17	02-Jun-20	0	on redemption	NA	302905800	30,29,05,800	Yes
Edelweiss Housing Finance Limited	INES30L07293	19-Sep-17	02-Jun-20	0	on redemption	NA	154492500	15,44,92,500	Yes
Edelweiss Housing Finance Limited		21-Jun-17	21-Jun-22	8.55	Yearly	Call	500000000	50,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07301	30-Jun-17	30-Jun-22	8.55	Yearly	Call	100000000	10,00,00,000	Yes
Edelweiss Housing Finance Limited		12-Jul-17	30-Jun-22	8.55	Yearly	Call	200000000	20,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07319	20-Feb-18	15-Apr-21	0	on redemption	NA	70130900	7,01,30,900	Yes
Edelweiss Housing Finance Limited	INES30L07319	22-Mar-18	15-Apr-21	0	on redemption	NA	17,95,87,404	17,95,87,404	Yes
Edelweiss Housing Finance Limited	INES30L07335	04-Apr-18	04-May-21	0	NA	NA	450000000	45,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07343	27-Jul-18	12-Aug-21	0	NA	NA	500000000	50,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L07350	18-Mar-19	18-Mar-29	10.03	Monthly	NA	1500000000	1,50,00,00,000	Yes
Edelweiss Housing Finance Limited	INES30L08010	04-Feb-15	03-May-25	11.25	Annual	NA	500000000	50,00,00,000	Yes